



<https://internsschool.online/job/st-jamess-place-internship-2024-program-for-undergraduates/>

St James's Place Internship 2025 Program For Undergraduates

Description

St. James's Place plc is a leading wealth management company headquartered in London, United Kingdom. With a rich history dating back to 1991, the company has established itself as a trusted partner for individuals and families seeking expert financial advice and investment solutions. St. James's Place is committed to helping its clients achieve their financial goals and secure their futures.

As a Financial Advisor at St. James's Place plc, you will play a pivotal role in providing personalized financial guidance and investment strategies to clients. Your primary focus will be on understanding clients' financial aspirations and designing tailored solutions to meet their needs.

Responsibilities

- Conduct in-depth financial assessments for clients, evaluating their financial goals, risk tolerance, and current assets.
- Develop and present comprehensive financial plans and investment recommendations.
- Build and maintain strong client relationships, providing ongoing support and guidance.
- Stay up-to-date with market trends, investment products, and financial regulations.
- Collaborate with a team of professionals, including portfolio managers and tax experts, to deliver holistic financial solutions.
- Promote the St. James's Place brand and expand the client base through networking and referrals.

Qualifications

- Bachelor's degree in finance, economics, or a related field (Master's degree preferred).
- Appropriate financial licenses and certifications (e.g., CFP, CFA, Series 7).
- Strong understanding of financial markets, investment products, and tax laws.
- Excellent communication and interpersonal skills.
- Ethical and client-focused approach to financial advising.

Experience

- Minimum of 5 years of experience in financial planning and wealth management.
- Proven track record of successfully managing client portfolios and achieving financial targets.
- Experience working with high-net-worth individuals and families is a plus.

Skills

Hiring organization

St James's Place

Employment Type

Intern

Duration of employment

6 months

Industry

Wealth management

Job Location

Cirencester, England, UK, GL7,
Cirencester, England, UK

Working Hours

8

Base Salary

10

Date posted

July 15, 2025

Valid through

15.09.2027

- Financial analysis and planning.
- Portfolio management and asset allocation.
- Risk assessment and mitigation.
- Excellent communication and presentation skills.
- Client relationship management.

Job Benefits

- Competitive salary and performance-based bonuses.
- Comprehensive benefits package, including health insurance and retirement plans.
- Access to ongoing professional development and training opportunities.
- Collaborative and supportive work environment.
- Opportunity for career advancement within a respected financial institution.
- The chance to make a meaningful impact on clients' financial well-being.

Contacts

To apply for the Financial Advisor position at St. James's Place plc or for any inquiries, please visit our careers page on our official website: [St. James's Place Careers](#)